



**Beijing Jingneng Clean Energy Co., Limited**  
**北京京能清潔能源電力股份有限公司**

**(股份代號：00579)**

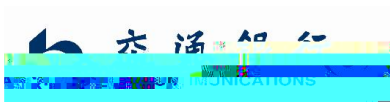
**海外監管公告**

**北京京能清潔能源電力股份有限公司**

**陸海軍**

2014

	18.00
	9.00
	365
	AAA      A-1











“ / ”

“ ”

Kong Ltd

The Stock Exchange of Hong

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

2010 2011 2012

“ ”

2010 2011 2012 2013 1-6

“ ”

2010 2011 2012 2013 6

“H ”

1.00

“ ”

( )

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”



“ ”

“ ”

“ ”

“ ”

“ ”

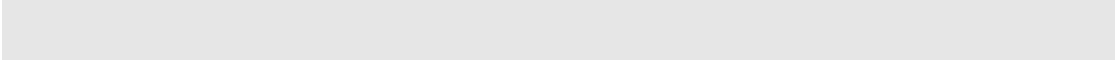
“ ”

“ ”

( )

“ ” 1 1000

“ ”



1

2

3

AAA

A-1

1

		2010-2012		50,741.99	58,871.87
	70,687.55	2011	2012	16.02%	20.07%
2013	6		41,514.72	2012	

2013

2

		2010-2012			
118,635.80	149,992.45	201,455.31	2011	2012	
	26.43%	34.31%	2013	6	159,838.53

3

	2010-2012			
	64,767.32	72,299.64	87,983.15	
16.62%	17.21%	19.89%		
			2013	52,531.42
	17.48%			

4

		64.70%	62.54%	68.57%	67.88%
	390,693.51	714,440.10	657,376.05	787,323.73	
		30.13%	46.68%	31.87%	37.67%
906,130.90	815,975.40	1,405,305.72	1,302,526.72		
		69.87%	53.32%	68.13%	62.33%

5

		235,667.07	381,094.31	519,955.44
			-197,491.29	-330,099.38
-437,187.32	2013			159,530.36
		-142,296.70		

6

				707,535.55	916,628.54
945,520.19	988,718.08				41,470.31
117,377.41	145,813.56	180,658.49			
5.86%	12.81%	15.42%	18.27%		

,

1

2010-2012		41,999	46,928
49,591		15.08%	11.74% 5.67%

2

	2010-2012	
61.82%	65.57%	57.76%

2010	9		
0.33			
2013	12	31	2.28
	2010	2012	( )
0.5255	/	0.5351	/
		0.5730	/

3

2009

4

5

82%			2010-2012
	89,868.97	96,718.17	121,343.02
	23.07%	23.02%	27.43%

			2010-2012
289,775.68	313,886.39	276,439.67	
74.38%	74.70%	62.50%	

6

2012 6 6

2 1  
[2012]298

7

8  
80%

9 CDM  
2002

2012

2012  
CDM

27                          26                          2013 6                          1

1

2

	2010-2012	43,507.37
63,829.97	47,263.39	87.83% 70.84%
47.76%	2013	23,854.84
	37.98%	



1				2014
2				
3			36.00	10.00
		9.00		
4				RMB1,800,000,000.00
5				RMB900,000,000.00
6			2013	CP1
7				
8				RMB100.00
9	365			
10	365			
11				
12				
13				
14				
15				
16				
		100.00		500.00
17	2014	3	19	
18	2014	3	19	
19	2014	3	20	
20	2014	3		



6

100

7            2014    3    19  
              2014

8

1 2014    3    14

2 2014    3    19

3 2014    3    19

4 2014    3    20

910051040159917010

308584000013

082000

2014

5 2014 3 20

6 2014 3 20

7 2014 3 21

8 2014 3 21

9

2014 3 20 11 00  
2014

A B  
C

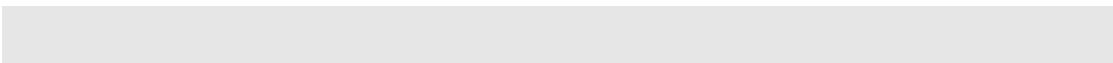
C

500.00

100.00

100

500.00



9.00

2013 6 30

126.02 37.60

88.42

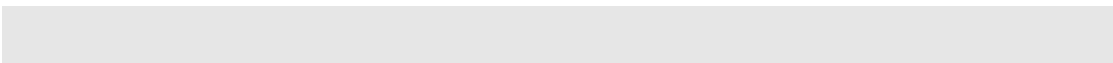
36.00 10.00 9.00

4.80 9 2.40

0.20

1.10

0.50



BEIJING JINGNENG CLEAN ENERGY CO.,LTD

6,149,905,454.00

1993 02 03

110000002224112

H

00579

1 118

100088

6

100028

010-82016796

010-82016794

<http://www.jncec.com>

[1992] 1887

1993 2 3

110151222411

30,000,000.00

2004 11 18

2005 5 30

11101081222411

9 5

2006 6 1

2006 6

2006 10 27

---

2006 333

500,000,000.00

30,000,000.00

470,000,000.00

2006 G-1-1558

2006 11 1

2006 11 16

1100001222411

2009 4 17

500,000,000.00

1,000,000,000.00

400,000,000.00

100,000,000.00

2009

5 13

[2009] 2002

10 2009 5 25

110000002224112

2009 12

50,000,000.00

6,441,224.00

43,558,776.00

1,006,441,224.00

1,000,000,000.00

99.36%

6,441,224.00

0.64%

2009 12 29

[2009] 293

1,006,441,224.00

2009 12 29

110000002224112

2006 11 16

2056 11 15

1,006,441,224.00

1 118

2009 12 15

2010 1 21

2009 9 30

2009	460		
		2010	1 21
2010	214		
1,250,015,320.04		1,090,244,232.04	
		1,166,212,312.00	
		1,000,000,000.00	
85.75%		6,441,224.00	
0.55%		53,680,753.00	
4.60%		3,836,839.00	
0.33%		15,335,692.00	
1.32%		51,126,748.00	
4.38%		35,791,056.00	
3.07%	2010 3 25	2010	20031
	2010 4 29		
2010	8 18		
	2010 757	[2010]822	
		( ) [10] S0055	
6,339,636,250.36			
2010	179	9,078,258,800.00	
2010	4 30	5,000,000,000.00	1
5,000,000,000.00			
4,287,400,000.00		85.75%	
27,600,000.00		0.55%	
230,150,000.00		4.60%	
16,450,000.00		0.33%	
65,750,000.00		1.32%	
219,200,000.00		4.38%	
153,450,000.00		3.07%	2010 8
25			

2010 10 14



[2010]111		2011 4 29	
[2011]635	2011 12 21		H
2011 12 21		H	1,135,420,000.00
	1,032,200,000.00		H
	103,220,000.00		6,032,200,000.00
			4,190,393,844.00
69.47%			224,937,390.00
3.73%			26,970,358.00
0.45%		16,078,408.00	0.27%
		65,750,000.00	1.09%
	219,200,000.00		3.63%
	153,450,000.00		2.54%
1,135,420,000.00		18.82%	
2012 1 13	H	( )	
		129,476,000.00	
	117,705,454.00		H
11,770,546.00			6,149,905,454.00
			67.96%
17		2,112,376,320.00	(
)	1,717,501,660.96		
	6,149,905,454.00		
	[2012] 214A16		
2013 6			68.40%

5-1

2013 6 30

( )	422,226.11	68.66%
	2,690.42	0.44%
	1,603.53	0.26%
	22,434.83	3.65%
	6,575.00	1.07%
	451,235.94	73.37%
	21,920.00	3.56%
	15,345.00	2.50%

2014

	37,265.00	6.06%
H	126,489.60	20.57%
	614,990.55	100.00%

2009

1

2009 12 15

2010 6 13

13

100%

10%

( [2010]24 )

46.92%

2

2009 12 15

100%

100%

100%

100%

100%

74%

78%

100%

9.28%

100%

100%

100%

2011 12 31

5-2

			/	
74%				2008 12 31
100%				2009 05 31
78%				2008 12 31
100%				2008 12 31
9.28%				2008 12 31

			/	
100%				2009 09 30
100%				2009 09 30

3

2013 5 6

2013

2013 05 17

13

CP001 13

CP002

12 MTN1

12 MTN1

2013 6 24

12

MTN1

10

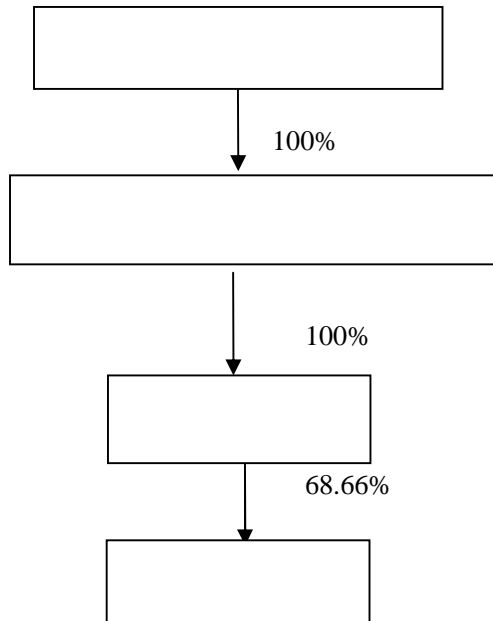
5-3 10

2013 6 30

		%	
	4,179,321,592.00	68.66	( )
SAIFIVGPLP	233,532,000.00	3.80	(H )
	232,000,000.00	3.77	(H )
	224,348,291.00	3.65	( )
	219,200,000.00	3.56	( )
BarclaysPLC	153,450,000.00	2.50	( )
XinjiangGoldwindScience&TechnologyCo.Ltd.	140,118,000.00	2.28	(H )
JETCOTEINVESTMENTSLIMITED	140,118,000.00	2.28	(H )
NewWealthInvestment	137,008,928.00	2.23	(H )
HeroAsiaInvestmentLimited	121,000,000.00	1.97	(H )
	5,780,096,811.00	94.70	-

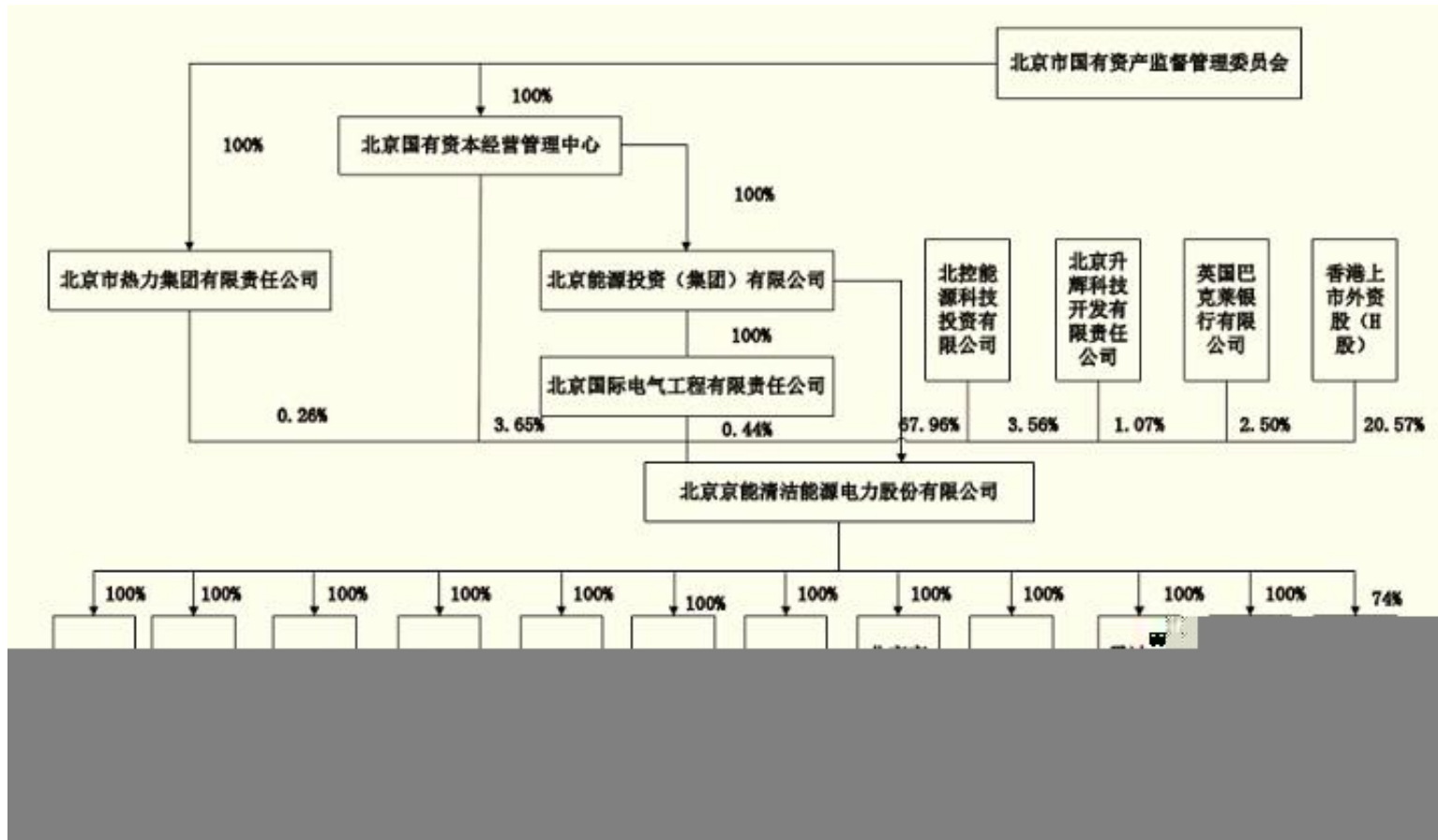
5-1 A

2013 6 30



2013 6 30

5-1 B





[2009]2

2008 12

[2008]76

74.24%

20%

5,000

/

’ ’ ’ ’  
, ,  
, ,  
,  
,

1  
2  
3  
4

2013 6 30 27 3 ,1



5-5

2013 6 30

					%	
1		199,967.00	38		100.00	
2		70,000.00	6		74.00	
3		50,075.11	29	-	100.00	
4		32,577.00	15		100.00	
5		15,569.00			100.00	
6		5,130.00			100.00	
7		8,000.00	1801	3	100.00	
8		19,817.00	64		100.00	
9		7,300.00			100.00	
10		20,751.50			100.00	

					%	
11		7,800.00	201 202		100.00	
12		32,446.84			100.00	
13		12,922.00			100.00	
14		32,000.00	1	-	100.00	
15		12,000.00			100.00	
16		65,552.00			100.00	
17		31,364.14			100.00	
18		12,670.00			100.00	
19		6,500.00				



44,813.42	2012	86,500.32	10,679.85
2013 6		144,455.44	89,124.72
55,330.72	2013	40,006.71	1,103.03
3			
		2003 12 29	
87,428.00			100%
			-
2012		284,377.57	197,252.07
87,125.50	2011	4,597.76	491.57
2013 6		337,168.69	247,567.80
89,600.89	2013	67,111.84	1,246.80
4			
		2010 12 30	
50,000.00			100%
2012		96,946.32	46,946.32
50,000.00	2012		
2013 6		83,049.52	46,956.24
36,093.28			2013
6			
5			
		2003 09 30	
257,940.00			100%
2012		495,498.78	377,119.41
118,379.37	2012		29,057.43
16,599.96	2013 6		543,387.36
422,632.56		120,754.80	2013

16,599.96	1,546.11		
6			
		2006 07 06	
6,130.00			100%
2012		12,043.28	4,549.80
7,493.48	2012		
2013 6		17,397.64	10,929.50
6,468.14			2012 9
7			
2 œ • 0 T1 1 Tf 0 0	2002 3 20		
9,005.00			100%
2012		28,803.31	11,421.23
17,382.08	2012	9,8	G 0

2013 6		130,984.30	89,980.90	
41,003.40	2013		2,822.38	24.29
10				
			2007 11 5	
	7,900.00			100%
2012		35,804.53	26,761.46	
9,043.07	2012	5,156.37	1,039.87	
2013 6		35,292.55	25,681.85	9,610.70
2013		2,767.39	755.80	
11				
			2008 5 12	
	65,552.00			100%
2012		227,712.10	159,327.52	
68,384.58	2012	25,001.75	1,726.75	
2013 6		222,304.83	145,516.76	
76,788.07	2013		14,824.01	
4,400.02				

30

3 3

2

,

,

1

3 ; 2

4 ; 5

6

7 ;

8 9

11

12

13

14

15 16 17

18

19

20

21

6 7 14

3

3

1

2

3

4

5

6

7

8

9

10

; 11

4

1

2

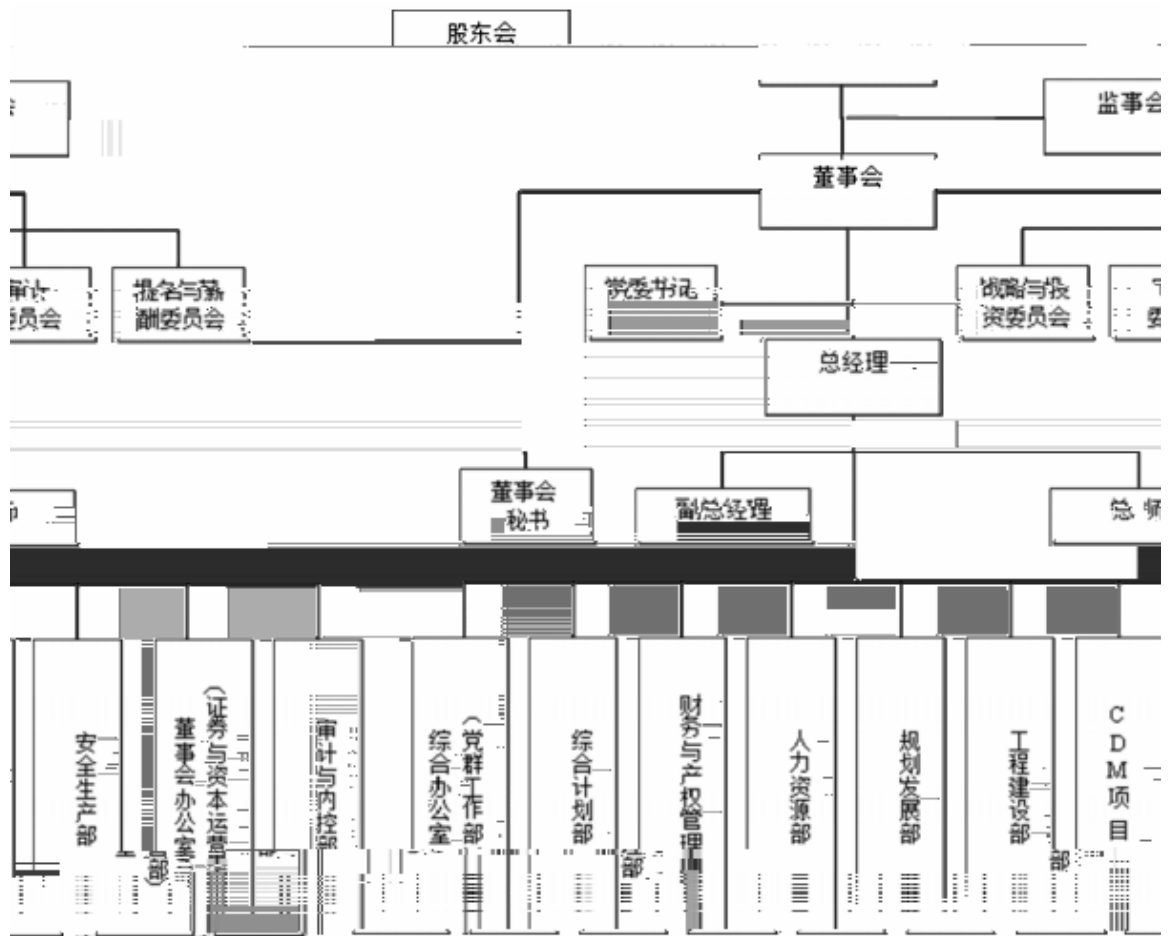
3



CDM

10

5-2



1

2

2

7

1

1

;

;

;

;  
;  
2

3  
1 1 2 8 12

4  
1 2 3

5  
2 4 6 13 13 1

6

1 1 2 2 6

7 CDM

1 3 4

CDM  
CDM , CDM

8

1 1 2 5 9

9

1 1 3 5

10

1

2

3

1

1

2

3

2

3

378 [2003]  
[2009]

10

4

5

6

7

1

Q/BJCE-207.06-02-2010

2

3

Q/BJCE-206.06-01-2011

8



9

10

11

H

12



			2010 01 26
			2010 01 26
			2010 03 11 /2009 12 14
			2010 03 11
			2013 04 19
			2010 03 11
			2012 06 09

2013 6 30

2013 6 30

5-9




1

1

56

17

1982 7 1988 1

1988 1 1998 6

1998 6 1998 10

1998 10 2003 2

2003 2 2008

12 4 ù | ( \ Q É 002 y œ ö 38.13 14.003 œ Û 0 SC 00y Ÿ 2008 \ 12 Û Þ ) ] T J E T B T 12 0 0 12 0

2010 1

45

15

1990 9 1999 11

1999 11 2000 9

2000 9 2004 12

2003 6 2005 12

2005 1

2007 1

2010

1

57

10

1980 3 2000 1

1 -

2000 2 2004 11

2005 11

2010 1

56

6

1996 8 1998 3

1998 3 2004 9

2004 9

2004 11

2004 11

2010 1

42

1992 7 1996 1

1996 1 4 Ú 1996 9

2009 12  
2010 1  
56  
2012 6  
2010 1  
2008  
8 2009 12  
2005 9 2008 8  
2003 7 2005 9  
2002 4 2002 6  
1997 5 2001 12  
1994 4 1997 4 3Com 1988 4  
1994 3 3Com 1982 1985  
2012 8  
2  
50 9  
1982 8 1993 12  
1994 1 2003 8  
2003 8 2007 10  
2007 10 2012 8 2012  
9  
3  
57  
30 1980 1984  
1984 1999 1999  
2005 2005 2010  
2010  
2007 2010  
991  
1798  
62  
1982 1983 1983 1991  
1991  
2005 8 2007 12  
41 1997  
13

---

1994 1 2005 8  
 2005 9 2007 12  
 2007 12 2011 3  
 648  
 57 2005 12  
 2003 3 2005  
 1998 4 2003  
 1996 5  
 1998 4 1995 10 1996 5  
 1993 11 1995 10  
 1982 1 1993 11  
 1978 1 1982 1  
 1977 6 1978 1 1970 12  
 1977 3 52855  
 2  
 59 6  
 1985 7 2004 4  
 2004 4 2004 11 2004 11  
 2010 1  
 45 20 1992  
 3 2003 7 2003 7  
 2006 4 2006 4 2007 4  
 2006 7 2009 12  
 2009 12 2010  
 1  
 44 16  
 1993 12  
 2010 1  
 3  
 49 15  
 1999 7 2000 2

---

2009 12  
 2010 3  
 42  
 7 2001 11  
 2001 11 2007 9  
 2007 9 2008 8  
 2008 8 2009 7  
 2009 7 2010 3  
 2010 3  
 42  
 1995 08 1998 01  
 2000 10 1998 01  
 12 2000 10 2003  
 2004 1 2006 12  
 2007 01 2007 07  
 2007 08 2009 06  
 2009 06 2010 03  
 2010 03 2010 06  
 2013 05  
 45  
 1989 7 2004 2  
 2 2008 1  
 2004  
 2008 1 2010 4  
 2010 3  
 39  
 1995 7 2000 5  
 17  
 2000 5 2010 7  
 2010 8



---

			2010-2012		
		2,255.15	2,648.15	3,957.64	2013
6	4,007.14		5,886,824.31		
	2010-2012		389,609.59	420,193.81	
	442,302.41		53.57%	7.85%	5.26%
					2013
	300,518.92				
		84.34%	82.66%	90.67%	

0.96% 2012 2011 0.95% 2013  
214,068.23

18.19% 23.41% 27.93% 28.77%

17.75%

18.57% 28.00% 31.28%

-10.11% -6.45% -12.11% -7.13%

5-10

	2013		2012		2011		2010	
		(%)		(%)		(%)		(%)
	300,518.92	100.00	442,302.41	100.00	420,193.81	100.00	389,609.59	100.00
	266,554.41	88.70	377,096.93	85.26	347,336.95	82.66	328,607.11	84.34
	27,985.32	9.31	38,832.56	8.78	35,025.23	8.34	37,625.24	9.66
	-	-	56.85	0.01	535.11	0.13	0.00	0.00
	-	-	-	-	0.00	0.00	240.71	0.06
	-	-	-	-	147.76	0.04	0.00	0.00
	5,979.19	1.99	26,316.07	5.95	37,148.77	8.84	23,136.53	5.94
	214,068.23	100.00	318,764.38	100.00	321,820.90	100.00	318,754.06	100.00
	183,178.29	85.57	271,494.14	85.17	282,845.70	87.89	270,286.83	84.79
	29,982.024	14.01	43,482.03	13.64	37,283.54	11.59	41,430.24	13.00
ξ	-	-	-	-	0.00	0.00	0.00	0.00
	-	-	-	Đ	0.00	0.00	244.50	0.08
	-4	-	-	-	124.48	0.04	0.00	0.00
4	907.92	0.42	3,788.21	1.19	1,567.18	0.49	6,792.49	2.13
X	s						D	'

	2013		2012		2011		2010	
		(%)		(%)		(%)		(%)
%	28.77		27.93		23.41		18.19	
	31.28		28.00		18.57		17.75	
	-7.13		-11.97		-6.45		-10.11	
	0.00		0.00		100.00		0.00	
	0.00		0.00		0.00		-1.57	
	0.00		0.00		15.76		0.00	
	84.82		85.60		95.78		70.64	

70%

30%

1

2012 12 31

2012 12

2013 6

2,028.00

780.00

410.00

838.00

1



---

					528.00 /MW
538.00 /MW	2011	11	29		
	2011	12	1	573.00 /MW	
2012				2,028.00	2012
4,434,364					2,913,031.00
3,735				0.528 /kwh	0.535 /kwh
			1,521,333.00		3,711
0.528 /kwh				0.535 /kwh	

11 15                    3 15

24

11 15                    3 15

2010                    2011  
9F

838.00MW

592.00MW

720.00MW                    2013

37,625.24

35,025.23

39,044.82                    27,920.62

9.66%

8.34%    8.83%    9.29%

2

2005

2007

84%

2013 6  
60.91%

974.75

2009





		( )		(MWh)	
		49.50	772.00	38,193.00	2012-11-01
		49.50	2,082.00	103,060.00	2008-06-01
		49.50	2,333.00	115,504.00	2010-09-10
		36.00	2,518.00	90,644.00	2011-01-01
		15.00	2,186.00	32,785.00	2008-12-01

3

( 2010 2020 )

6.40

2012 4 378.89

149.48 ,

2010-2012 5,746.09 2,864.14 30,120.59 1.48% 0.68% 6.81% 2013 368.89

541,819.36 13,449.63

4.48%

CDM

2002 2008 2012

2%

1

2

)

3

4

5

(

2%

)

6

2010-2012

19

d

	2005	2007
2013 6 1	27	78% 1,550.75
		2009 8 1
0.61 /	0.51 /	0.54 /
		0.58 /

5-16

/

	2013	2012	2011	2010
	70,311.66	94,150.56	107,645.12	112,943.25
	2.23	2.21	2.12	1.87

2010 9

0.25

2013 12 31

2.28

15

10

3

2013 12 31

2.07

30

10

3

2013 12 31

2.28

30

10

2

2005

2011 5 27

2011 4 10

528.00

/MW

538.00

		2009		2010
<sup>2</sup>	2012		2,028.00	2012
	4,434,364.00			2,913,031.00
	3,735.00		0.528 /kwh	0.535
/kwh		1,521,333.00		3,711.00
	0.528 /kwh		0.535 /kwh	
3	CDM			
		2002		
		2008		2012
				2%
	)			(
				(
		2%	)	
			15,626.30	28,028.56
24,452.34			4.01%	6.67%
				5.53%
	2013 6		CDM	39
		CDM	3	
1,926.68	2012			

---

CDM	36	28	1,649.50	
2		1,190.00	4	345.80
	2	41.00		

1  
2012 6 6

[2012]298

2

2013

2012

2013

2010-2012					
	23.52%	2012		40.51	
	55.20%		6.52%		
5.90%		2013 6 30		13	
5		2	4	2	
1					
	2010 1670		838.20MW		341,178.00
	195,555.31		57.32%		2011 3
15	2012 12				
2					
	845.00MW		381,854.00		2011 2317
2013 11		2013 6		2012 4 1	
3.99%				15,220.18	
					1 F -
		SSS			
3					
	8,400.00		6,000.00		

				2012 399	538,129.00
	2012 6 1			2013 11 15	
32,000.00		5.95%			
3 F					1
	+1				
				—	
883.30MW(		759.60Gcal/h)			1,766.00
4					
					14
				2011 2412	
249.90MW		118,267.00		2012 4 1	
2013 10 31		2013 6		5,073.38	
4.46%					
	2013 6 30				



5-17 2013 9

				%	2013 9	2014	2015	2016	
1		[2011]2317	381,854.00	29.39	112,229.97	150,442.00	0.00	0.00	20% 80%
2		[2011]873	40,476.00	62.22	25,183.87	6,960.00	0.00	0.00	/
3		[2011]2412	113,753.00	25.83	29,376.82	26,106.00	0.00	0.00	/
4		[2012]399	529,242.00	32.19	170,360.70	203,910.00	0.00	0.00	
5		[2012]758	113,352.35	5.60	6,352.33	88,000.00	19,000.00	0.00	
6		[2011]2270	71,658.00	26.70	19,134.92	19,334.00	0.00	0.00	
7		[2009]178/173/174	58,000.00	84.83	49,200.25	5,000.00	0.00	0.00	/
8		[2010]669 670 [2012]882	24,958.79	67.14	16,757.95	2,502.00	0.00	0.00	
9		[2013]96	49,500.00	18.93	9,370.34	21,500.00	0.00	0.00	
10		[2011]3601	30,670.00	93.91	28,802.96	0.00	0.00	0.00	
11		[2013]1020	42,570.00	12.02	5,118.39	36,741.00	0.00	0.00	
12		2011 1070	43,650.25	46.34	20,227.97	15,756.00	0.00	0.00	/
13		[2012]702	24,318.00	50.07	12,175.95	6,318.00	0.00	0.00	
					504,292.42	582,569.00	19,000.00	0.00	

2015

2013 6 6 160  
 2014-2015  
 5-18

					MW	
			2014 01	2013 07	10.00	
			2014 01	2013 07	40.00	
			2014 06	2013 09	40.00	
			2014 01	2013 09	10.00	
			2014 01	2013 08	40.00	
			2015 01	2014 05	20.00	
	--	--	--	--	160.00	--

) (



1+4+N+X

63

2015

5.3

2

5-3 '1+4+N'+X

'1+4+N'+X		
1		
4	”	”
N		1:1
X		

2015

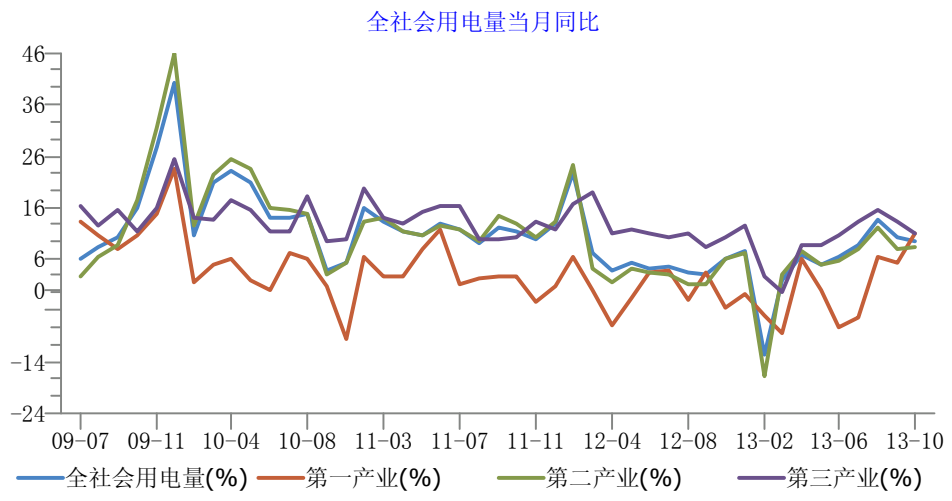
2015

5-4



1

5-5



2010  
2010  
14.56%

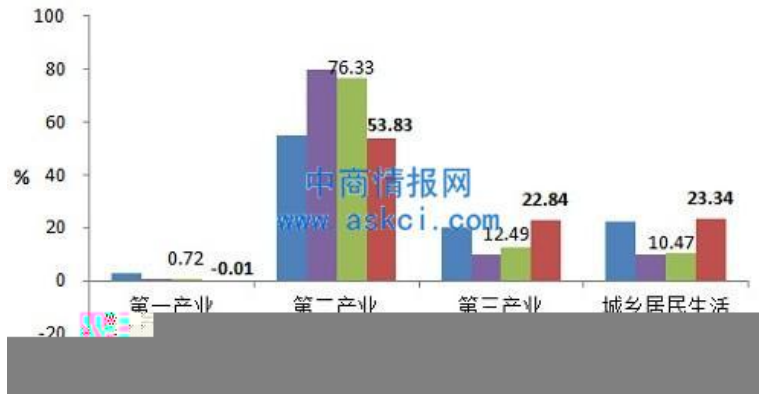
2010  
41,923  
2009

	3.90%					
		2.70%		10.80		
			20.30			
					7.60%	
		33.30%			7.10%	
11.50%	10.70%			10.30	12.90	
2013	1-6					

5-6 2011-2012



5-7 2009-2012



2					
2011			47,217		11.68%
38,975		14.07%		82.54%	1.73
	6,626		3.52%		14.03%
2.21				874	732
	16.95%	48.16%			0.08 0.38
2011		6,000			4,731
	81			3,028	376
				5,294	2008
		264	7,772		69 1,903
	144				
2012					
					2012
49,774		5.20%	8,641		29.30% 39,108
	0.30%	982	12.60%	1,004	35.50%
		35	414%	3676	/
40%	2012		8,020		11.45
		7.80%	7,466		1.90% 4.98
		5.20%		4,572	158
3					
2010			7,051		8.45%
		3,641		4.26%	3,410
	12.53%	2010	791	1,311	629
	891				
2011			7,393		
		3,712	6.49%		3,682
	6.77%				940
		60.5	1,054	903	740
829	2011			9,000	6
9,000			1,225	5,886	
		1,928			
2012					8,020
	1,021			114,491	7.80%
		2250			



5  
 1,285  
 2012 220 30,161 119 18,208  
 220 50.66 22.77

5-19 2012

表 1

单位:万千瓦

	全国	水电	火电	核电	风电	太阳能	其他
2012 年发电装机容量	114491	24890	81917	1257	6083	328	16
其中当年新增装机容量	8020	1551	5065	—	1285	119	

4

2009 3 5

2009

2002

2009 3 6

2009 4 22

2009 7 1

2009 10 15

2009 11 19

11 20

0.028 /

2008 8 20

2010 5 12

384.6 / 67.4% 2010 186.6 /  
( ), 32.6%, 571.2 / ( ,  
)  
50% 2010  
70%

2011 11 29

[2011]2618  
[2011]2619  
[2011]2620 [2011]2621  
[2011]2622  
[2011]2623  
2.6 3  
2011 12 1  
2012 3 28 2012  
2012 5  
6

1

93-  
42%  
20% 33% 54%



3

2012 10 24



5-20

			2010	2015		
			6,940.00	9,000.00	5.34%	
			2,750.00	2,000.00	-6.17%	
		%	30.30	16.80	[-13.50]	

			2010	2015		
			1,480.00	1,680.00	2.57%	
		%	30.30	28.30	[-2.00]	
			75.00	180.00	19.14%	
		%	13.10	24.40	[11.30]	
			220.00	550.00	20.10%	
		%	3.20	6.10	[2.90]	
			810.00	1,150.00	7.30%	
			595.00	1,044.00	11.90%	
			200.00	800.00	31.95%	
			38.00	67.00	12.01%	
	GDP	/	0.58	0.48	[-17.00%]	
	GDP	%	-	-	[-18.00%]	
		%	-	-	[-30.00%]	
		%	6.62	6.00	[-0.62]	
			824.00	1,160.00	7.10%	
		%	68.00	75.00	[7.00]	
		%	99.91	99.95	[0.04]	

1 □

2 GDP 2010

3

5-21

2015

/	2010			2015		
			%			%
( )	2,750.00	2,100.00	30.30	2,000.00	1,500.00	16.80
	533.00	1,600.00	23.10	710.00	2,200.00	24.40
	75.00	910.00	13.10	180.00	2,200.00	24.40
	1,480.00	2,110.00	30.30	1,680.00	2,550.00	28.30
	-	220.00	3.20		550.00	6.10
	-	6,940.00	100.00	-	9,000.00	100.00

2010

1

10

2.53

7.5

				150 /
	20	5-5	2005	
124.95			2006-2009	
	100%	2012	7,536	

2

2009 8 1

2010 10

5,000

11

2020

3

2011 11

18

2012

2,883

210

563

302

208

2013 1

2015

80

2010

30%

16%

2010

13%

20

2010

23%

24.4

2010

3

6

1

2015 180 2010 75  
20% 2010 13% 2015

2

63

2015

3

4



2014

---

1+4+N +X

20

2015

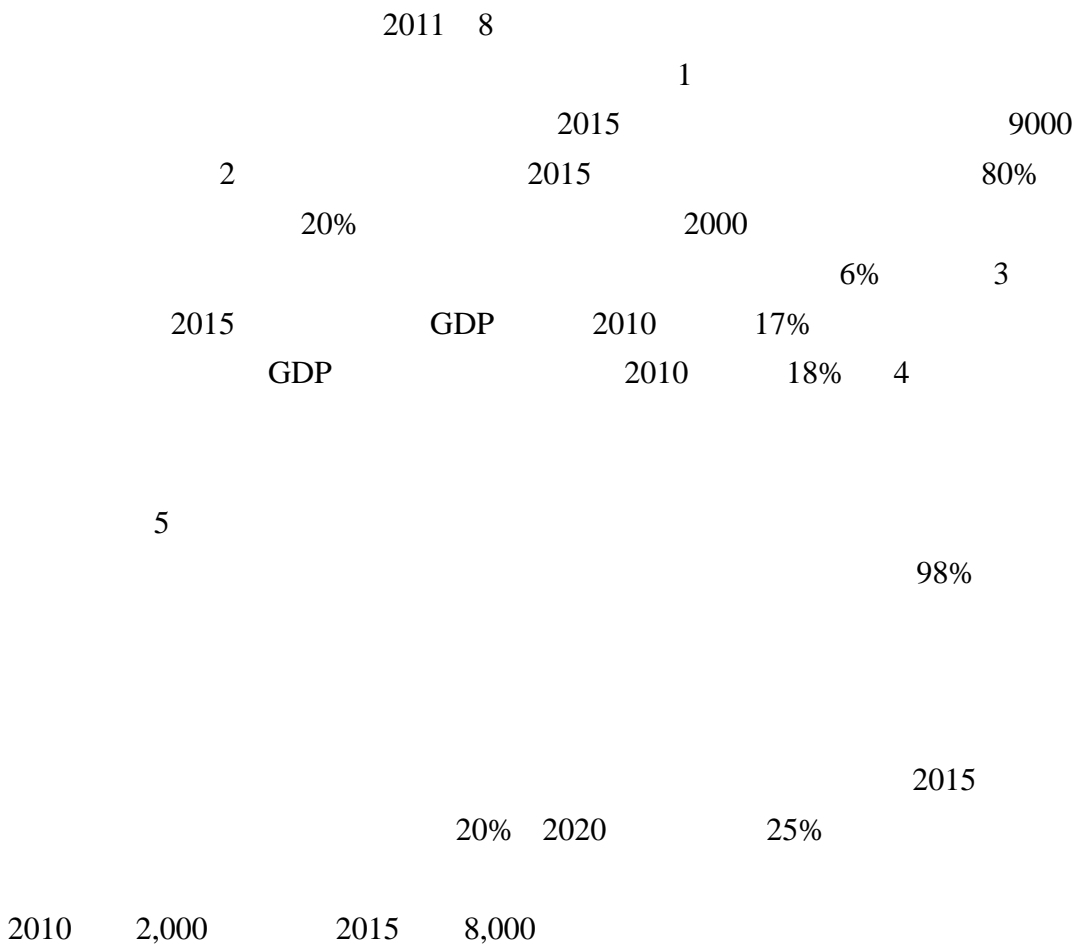
8.5

70

3%

		2012	
2012		368.89	10.00
2013	6	368.89	50.00
	(		
	)		
2			
			,
	2012		4,005.14
2,740.48	2012		8,508.36
9.86%			
	2012		
		2028MW	
			2012
2013	6		
2,028.00		780.00	
410.00		838.00	
			2010
			2.4%
	2012	27	
1550.75			
2013	6	28	1,600.25
4			

3



4

9F

2012

5

53.54%

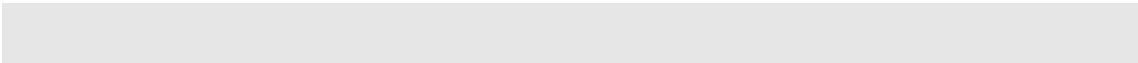
6

368.89

50.00

2013 6

2013



2010 2012

2013

2010 2012

2011 2012

214A2280 2009-2011 2013 214B0071

2010 2011 2012

2010 2011 2012

2013 1-6

1 1 12 31 2007 1 1

2006 2 15 38

2010 2011 2012 2013

## 6-1 2012

					/ %			
					2012	2011	2010	
1		257,940.00	38		100.00	100.00	100.00	
2		70,000.00	6		74.00	74.00	74.00	
3		87,428.00	29	-	100.00	80.03	80.03	
4		32,577.00	15		100.00	100.00	100.00	
5		20,506.00			100.00	100.00	100.00	
6		7,487.64			100.00	100.00	100.00	
7		50,000.00	1801	3	100.00	100.00	100.00	
8		41,360.00	64		100.00	100.00	100.00	
9		7,300.00			100.00	100.00	100.00	
10		20,751.50			100.00	100.00	100.00	
11		7,800.00	201 202		100.00	100.00	100.00	
12		32,446.84			100.00	100.00	100.00	
13		12,922.00			100.00	100.00	100.00	
14		32,000.00	1	-	100.00	-	-	
15		12,000.00			100.00	-	-	







2011

2010

6-3 2011

			50,000,000.00	60.00%	2011 1

[2011]9

1,926.36

2011

5

1

2012

1

100%

2012 12 31

2

100%

2012 12 31

3

2012 4 11

4

2012 5 14

5

2012 6 15

2012

2012

2013  
2012

6-5

	2011-06-11		8,000.00	0.00
	2010-12-30		300.00	0.00
	2012-12-31		29,741.51	9,667.66
	2012-12-31		179,82.08	5,011.58

6-6

	5,149.20	2010

6-7

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
:				
	195,195.87	238,569.26	244,344.02	64,058.98
	3,560.65	3,328.24	1,592.68	647.21
	159,838.53	201,455.31	149,992.45	118,635.80
	151,620.62	119,830.50	80,268.23	31,852.91
	543.18	253.60	325.26	57.57
	323.38	323.38	0.00	0.00
	20,431.21	17,765.02	10,271.17	11,241.53
	6,967.70	6,980.01	5,144.47	4,060.91
	6,720.06	6,353.36	4,992.71	3,961.53
	0.00	0.00	0.00	0.00

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	14,021.54	23,602.45	13,141.59	14,246.22
	552,502.67	612,107.77	505,079.87	244,801.13
	186,195.79	161,257.98	156,620.69	142,131.06
	2,248,685.80	1,983,311.65	1,573,200.45	1,466,488.39
	384,030.42	333,779.90	238,825.34	167,662.87
	1,864,655.38	1,649,531.75	1,334,375.11	1,2

2014

---

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	1,157.33	1,457.54	384.54	418.61

---

	2013 1-6	2012 年度	2011	2010
	0.00	12.77	44.56	37.19
	23,854.84	47,263.39	63,829.97	43,507.37
	0.00	924.99	3,628.19	0.00
	71.42	3,169.54	98.57	70.24
	53.91	3,017.28	66.99	64.94
“-”	72,349.17	111,560.43	107,339.31	54,721.85
	9,545.33	12,594.74	17,231.02	5,185.02
“-” )	62,803.84	98,965.69	90,108.29	49,536.83
	4,896.77	7,824.01	9,146.52	3,307.68
	57,907.07	91,141.68	80,961.77	46,229.15

2013

6-9

	2013 1-6	2012	2011	2010
	386,711.27	440,327.79	425,189.48	412,234.25
	233.91	3,002.56	451.14	1,422.50
	40,650.78	48,553.22	98,871.47	64,847.85
	427,595.96	491,883.58	524,512.09	478,504.60
	132,138.91	233,424.16	266,639.72	258,208.94
	15,409.14	25,272.23	20,101.42	16,234.04
	31,627.69	49,320.32	36,738.15	27,040.79
	7,134.32	3,115.43	10,336.19	17,669.87
	186,310.06	311,132.13	333,815.48	319,153.64
	241,285.90	180,751.44	190,696.61	159,350.96
	0.00	30,019.61	37,062.50	0.00
	586.82	7,060.63	134.32	32,733.41
	5.30	149.88	69.37	89.26
	5,040.00	14,468.27	3,328.09	0.00
	11,601.55	31,069.73	10,400.65	5,353.11
	17,233.67	82,768.12	50,994.93	38,175.78
	157,005.17	376,146.85	324,798.37	214,598.05
	0.00	115,892.18	10,032.00	5,109.20
	0.00	0.00	0.00	820.00
	2,525.19	27,916.41	46,263.95	15,139.81
	159,530.36	519,955.44	381,094.31	235,667.07
	-142,296.70	-437,187.32	-330,099.38	-197,491.29

---

	2013 1-6	2012	2011	2010
	0.00	16,990.98	150,482.89	133,001.53

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	606.51	145.93	152.35	146.56
	-	-	-	-
	4,979.52	4,979.52	2,319.59	2,319.59
	265,000.00	235,000.00	0.00	0.00
	1,625,684.42	1,540,930.01	769,877.06	707,024.10
	2,043,415.16	1,758,228.50	1,097,380.95	737,110.92
	246,000.00	158,000.00	173,300.00	0.00
	-	-	-	-
	-	-	-	-
	2,156.41	1,647.66	2,175.51	11,410.03
	-	-	-	-
	253.73	297.07	226.20	156.34
	-98.27	1,957.98	-2,755.37	-4,838.88
	20,015.93	8,499.78	441.55	109.49
	23,062.15	0.00	0.00	6,140.12
	92,602.88	94,785.65	21,308.21	573.67
	0.00	0.00	280.00	20,000.00
	207.17	0.00	263.16	263.16
	384,200.01	265,188.14	195,239.26	33,813.93
	130,000.00	125,000.00	68,740.00	46,000.00
	459,215.33	358,767.00	0.00	0.00
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	15,515.79	15,647.37	3,947.37	4,210.53
	604,731.12	499,414.37	72,687.37	50,210.53
	988,931.13	764,602.51	267,926.62	84,024.45
	614,990.55	614,990.55	603,220.00	500,000.00
	304,735.83	294,238.03	167,357.11	144,756.04
	14,635.51	14,635.51	5,887.72	833.04
	120,122.13	69,761.90	52,989.49	7,497.39
	-	-	-	-
	1,054,484.02	993,625.99	829,454.33	653,086.47
	1,054,484.02	993,625.99	829,454.33	653,086.47
	2,043,415.16	1,758,228.50	1,097,380.95	737,110.92

6-11

	2013 1-6	2012	2011	2010
	11,695.01	22,480.55	22,503.43	12,702.65
:	11,695.01	22,480.55	-	-
	11,695.01	22,037.93	19,334.01	11,815.67
	0.00	442.61	3,169.41	886.98
	21,982.67	28,417.85	23,754.75	9,427.12
:	4,012.77	8,480.14	8,156.57	5,203.35
	4,012.77	8,386.91	8,027.59	5,124.59
	0.00	93.23	128.97	78.76
	55.42	387.62	426.94	99.96
	-	-	-	-
	1,623.20	4,208.27	4,195.12	3,375.73
	16,291.28	15,941.82	10,976.14	748.09
	0.00	1,294.75	54.79	121.32
	15,575.10	17,578.89	10,557.06	794.41
	0.00	-600.00	0.00	0.00
“_”	-	-	-	-
“_”	81,510.07	89,218.61	49,284.81	22,385.50
	14,440.01	23,598.27	14,708.35	6,899.53
“_”	71,222.40	83,281.31	48,033.48	25,661.02
	2,216.07	3,591.65	2,513.31	1,822.23
	0.00	0.00	0.00	0.57
	1,592.32	2,740.17	2,513.26	1,439.20
	0.00	849.99	0.00	0.00
	16.10	51.47	0.00	1.99
	0.00	2.46	0.00	1.99
	-	-	-	-
“_”	73,422.38	86,821.49	50,546.79	27,481.25
	0.00	-656.42	0.00	-2,319.59
“_”	73,422.38	87,477.91	50,546.79	29,800.84
	73,422.38	87,477.91	50,546.79	29,800.84

2013



6-12

	2013	2012	2011	2010
	10,547.59	20,963.09	24,133.74	20,412.91
	233.91	0.00	0.00	0.00
	1,898.08	3,895.10	2,529.47	2,470.00
	12,679.59	24,858.19	26,663.22	22,882.91
	552.04	1,478.46	1,259.99	719.84
	1,046.90	2,528.76	2,323.56	2,091.27
	3,568.65	1,286.04	1,327.27	312.96
	941.04	3,413.09	1,628.59	1,449.64
	6,108.62	8,706.35	6,539.42	4,573.71
	6,570.97	16,151.84	20,123.80	18,309.20
	16,500.00	19,319.61	24,460.44	0.00
	4,739.78	55,976.83	22,408.16	41,602.40
	0.00	0.90	0.00	1.70
	30,603.66	152,551.65	19,888.00	171.56
	51,843.44	227,848.99	66,756.61	41,775.67
	25,770.42	27,945.90	13,615.09	31,420.94
	43,659.20	313,855.71	52,802.63	101,444.20
	130,201.99	303,095.05	165,874.74	13,934.49
	199,631.61	644,896.65	232,292.46	147,319.63
	-147,788.17	-417,047.66	-165,535.85	-105,543.96
	0.00	16,990.98	148,534.89	125,001.53
	251,000.00	711,020.00	238,600.00	53,000.00
	10,090.00	58,230.72	13,011.98	23,876.35
	261,090.00	786,241.70	400,146.87	201,877.89
	158,000.00	312,320.00	65,280.00	83,000.00
	5,933.53	72,002.73	16,365.13	30,359.30
	12,546.45	63,968.06	14,062.35	1,498.72
	176,479.98	448,290.79	95,707.48	114,858.02
	84,610.02	337,950.91	304,439.39	87,019.87

	2013 1-6	2012	2011	2010
	-400.44	687.09	-401.99	0.00
	-57,007.62	-62,257.83	158,625.35	-214.89
	105,607.85	167,865.68	9,240.33	9,455.22
	48,600.23	105,607.85	167,865.68	9,240.33

2013

## 6-13

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	0.70	0.93	0.71	0.63
	0.69	0.92	0.70	0.62
% ( )	67.88	68.57	62.54	64.70
% ( )	48.40	43.49	24.42	11.40
( )	1.57	1.49	1.46	1.35
	1.66	2.52	3.13	3.86
	30.70	52.58	69.92	84.28
	2.79	2.56	2.85	2.09

2013

2013

## 6-14

	2013年6月30日		2012年12月31日		2011年12月31日		2010年12月31日	
		%		%		%		%
	195,195.87	6.34	238,569.26	7.93	244,344.02	9.99	64,058.98	3.20
	3,560.65	0.12	3,328.24	0.11	1,592.68	0.07	647.21	0.03
	159,838.53	5.19	201,455.31	6.70	149,992.45	6.13	118,635.80	5.92
	151,620.62	4.93	119,830.50	3.98	80,268.23	3.28	31,852.91	1.59
	543.18	0.02	253.60	0.01	325.26	0.01	57.57	0.00
	323.38	0.01	323.38	0.01	0.00	0.00	0.00	0.00
	20,431.21	0.66	17,765.02	0.59	10,271.17	0.42	11,241.53	0.56
	6,967.70	0.23	6,980.01	0.23	5,144.47	0.21	4,060.91	0.20
	6,720.06	0.22	6,353.36	0.21	4,992.71	0.20	3,961.53	0.20
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	14,021.54	0.46	23,602.45	0.78	13,141.59	0.54	14,246.22	0.71
	552,502.67	17.95	612,107.77	20.35	505,079.87	20.64	244,801.13	12.21

	2013年6月30日		2012年12月31日		2011年12月31日		2010年12月31日	
		%		%		%		%
	186,195.79	6.05	161,257.98	5.36	156,620.69	6.40	142,131.06	7.09
	1,864,655.38	60.57	1,649,531.75	54.83	1,334,375.11	54.53	1,298,825.52	64.80
	282,745.83	9.18	405,103.92	13.47	371,098.06	15.17	265,502.26	13.25
	15,431.54	0.50	3,366.65	0.11	44,372.63	1.81	22,547.47	1.12
	0.00	0.00						



6-17

2014

					%
5			3,625.00	1	2.27
			145,300.30		90.91

2013 6

3

			11,241.53	10,271.17
177,65.02	20,431.21		4.59%	2.03%
3.70%		0.56%	0.42%	0.59%
			0.66%	
	CDM		2010	2011
			63.73%	8.63%
		2012		72.96%
			2013 6	

2012 15.01%

6-20

	2013 6		2012		2011		2010		2009	
		(%)		(%)		(%)		(%)		(%)
	15,374.07	75.25	14,497.80	81.61	6,370.86	62.03	6,515.88	57.96	19,106.48	61.65
	4,618.68	22.61	2,114.42	11.90	3,633.31	35.37	4,643.63	41.31	11,765.11	37.96
	4,618.68	22.61	2,114.42	11.90	3,633.31	35.37	4,643.63	41.31	11,765.11	37.96
	438.46	2.14	1,152.80	6.49	267.00	2.60	82.02	0.73	121.34	0.39
	20,431.21	100.00	17,765.02	100.00	10,271.17	100.00	11,241.53	100.00	30,992.93	100.00

6-21

	2013 6 30			2012 12 31			2011 12 31			2010 12 31		
			(%)			(%)			(%)			(%)
1	4,596.63		99.52	2,095.13		98.79	3,609.81		99.35	4,582.07		98.67
1 2	0.00		0.00	0.23		0.01	0.00		0.00	0.00		0.00
2 3	0.00		0.00	0.00		0.00	0.00		0.00	3.06		0.07
3	22.05		0.48	25.42		1.20	23.50		0.65	58.50		1.26
	4,618.68		100.00	2,120.78		100.00	3,633.31		100.00	4,643.63		100.00

6-22 2012

=====

%

	2013		2012		2011		2010	
	6	%		%				
3	1,458.05	0.96	955.11	0.80	414.71	0.52	1.00	0.00
	151,620.62	100.00	119,830.50	100.00	80,268.23	100.00	31,852.91	100.00

6-25 2012

					%	
1			9,334.10	1-2	7.79	
2			1,949.83	1-2	1.63	
3			1,204.65	1-5	1.01	
4			970.97	1-2	0.81	

5



	2013		2012年12月31日		2011年12月31日		2010年12月31日	
		(%)		(%)		(%)		(%)
	33.31	0.48	77.37	1.11	151.76	2.95	99.38	2.45
	214.33	3.08	549.28	7.87	-	-	-	-
	6,967.70	100.00	6,980.01	100.00	5,144.47	100.00	4,060.91	100.00

2

1,759,558.83      1,941,964.17

2,396,094.19      2,526,065.86      87.79%

79.36%   79.65%   82.05%

1

142,131.06      156,620.69

161,257.98      186,195.79      8.08%   8.07%

6.73%   7.37%      7.09%   6.40%   5.36%   6.05%

2010      2009      4,996.87      3.40%

2010

2010

2011      14,489.63

10.19%

2012

4,637.29      2.96%

2013   6   30

24,937.81      15.46%

2

1,298,825.52

1,334,375.11      1,649,531.75      1,864,655.38

64.80%   54.53%   54.83%   60.57%,      ,73.82%   68.71%   68.84%

73.82%

2010      2009      166,439.00      14.70%

2010      100%

2010

4  
 2011 35,549.59 2.74%  
 2011 6  
 315,156.64 23.62%  
 2012  
 2012  
 2013 6 30  
 215,123.63 , 13.04%

6-28

	2013 6	2012	2011	2010
	0.00	0.00	0.00	0.00
	241,152.94	191,121.03	142,248.72	155,698.62
	1,475,799.15	1,260,480.55	1,183,475.26	1,135,974.35
	4,293.40	5,254.77	5,084.77	4,668.98
	2,757.47	1,791.93	2,199.74	1,482.48
	1,533.77	926.74	676.17	600.23
	0.00	0.00	0.00	0.00
	139,118.65	189,956.73	690.46	400.85
	1,864,655.38	1,649,531.75	1,334,375.11	1,298,825.52

3

265,502.26 371,098.06  
 405,103.92 282,745.83 2010 2009  
 82,720.19 23.75%  
 2011 105,595.80  
 39.77%  
 2012  
 34,005.86 9.16%  
 2013 6 30 122,358.09 30.20%

6-29 2013 6

					%	
1		381,854.00	23,782.87	48,651.27	12.74	20% 80%
2		40,476.00	15,093.83	19,761.49	48.82	/
3		113,753.00	1,117.26	13,542.26	11.90	/
4		529,242.00	14,323.61	30,247.84	5.72	
5		113,352.35	3,724.77	4,749.38	4.19	
6		71,658.00	2,324.07	3,194.51	4.46	
7		58,000.00	29,604.08	34,118.10	58.82	/
8		24,958.79	10,096.22	14,557.96	58.33	
9		49,500.00	0.00	1,436.85	2.90	
10		30,670.00	21,593.79	28,802.96	93.91	
11		42,570.00	0.00	5,114.53	12.01	
12		43,650.25	16,031.49	17,447.55	39.97	/
13		24,318.00	0.00	468.36	1.93	
14		-	267,411.93	60,652.77		
			405,103.92	282,745.83		

2010-2011 13,000.40  
 0.74% 0.65% 2012 142,351.80 2011  
 9.95 2012  
 2013 6  
 1,296,824.41 1,530,415.50  
 2,062,681.78 -1.02% 18.01% 34.78%  
 2013  
 6 2,089,850.45 2012 1.32%  
 2012  
 68.13%

6-30

	2013年6月30日		2012年12月31日		2011年12月31日		2010年12月31日	
		%		%		%		%
	787,323.73	37.67	657,376.05	31.87	714,440.10	46.68	390,693.51	30.13
	379,467.73	18.16	279,307.73	13.54	520,924.38	34.04	204,000.00	15.73
	60,741.33	2.91	23,257.56	1.13	3,159.42	0.21	69,441.10	5.35
	165,465.61	7.92	134,953.41	6.54	117,576.02	7.68	87,938.30	6.78
	6,035.57	0.29	1,060.52	0.05	40.00	0.00	982.96	0.08
	6,679.63	0.32	6,559.48	0.32	4,232.52	0.28	3,829.48	0.30
	-84,901.10	-4.06	-82,551.84	-4.00	-69,584.62	-4.55	-73,154.45	-5.64
	21,901.02	1.05	14,561.94	0.71	2,619.30	0.17	1,946.52	0.15
	32,997.65	1.58	3,017.02	0.15	0.00	-	6,140.12	0.47
	128,586.07	6.15	125,689.54	6.09	27,560.68	1.80	8,384.16	0.65
	53,677.33	2.57	148,229.14	7.19	91,639.84	5.99	71,852.22	5.54
	16,672.89	0.80	3,291.56	0.16	16,272.55	1.06	9,333.11	0.72
	1,302,526.72	62.33	1,405,305.72	68.13	815,975.40	53.32	906,130.90	69.87
	827,102.94	39.58	929,729.36	45.07	811,643.49	53.03	900,917.00	69.47
	458,560.67	21.94	458,290.34	22.22	0.00	-	0.00	-
	1,157.33	0.06	1,457.54	0.07	384.54	0.03	418.61	0.03
	15,705.79	0.75	15,828.49	0.77	3,947.37	0.26	4,795.28	0.37
	2,089,850.45	100.00	2,062,681.78	100.00	1,530,415.50	100.00	1,296,824.41	100.00

1

39,0693.51      714,440.10

657,376.05      787,323.73      30.13%      46.68%

31.87%      37.67%

1

204,000.00      520,924.38

279,307.73      379,467.73      15.73%      34.04%      13.54%

18.16%      52.21%      72.91%      42.49%      48.20%

2010      2009      87,000.00

29.90%      316,924.38      155.36%      2011

	2012		241,616.65
46.38%			
	2013 6	2012	100,160.00
35.86%			
6-31			

6-32

	2013		2012		2011		2010	
	6	%		%		%		%
1	114,814.54	69.39	105,261.17	78.00	95,485.73	81.21	57,399.94	65.27
1-2	29,015.50	17.54	15,374.60	11.39	19,287.78	16.40	24,582.53	27.95
2-3	7,987.58	4.83	12,684.50	9.40	2,064.76	1.76	5,180.28	5.89
3	13,647.99	8.25	1,633.15	1.21	737.76	0.63	775.55	0.88
	165,465.61	100.00	134,953.41	100.00	117,576.02	100.00	87,938.30	100.00

6-33 2012

1		3,756.71	2-3		2.78%
2		3,131.01	2-3		2.32%
3		2,693.68	2-3		2.00%
4		2,118.98	1-2		1.57%
5		1,514.70	1-2		1.12%

13,215.07

5

-82,551.84      -84,901.10      -73,154.45      -69,584.62

6

125,689.54      128,586.07      8,384.16      27,560.68

16.33%      0.65%      1.80%      6.09%      6.15%      2010      2.15%      3.86%      19.12%

2009      4,672.54      35.79%

2011-2012

19,176.52      98,128.86      2.29      3.56

2011

2012

6-35

	2013 6		2012		2011		2010	
		%		%		%		%
1	124,440.07	96.78	122,108.98	97.15	25,413.09	92.21	8,121.13	96.86
1-2 2	2,270.33	1.77	1,586.19	1.26	2,049.25	7.44	141.28	1.69
2-3 3	33.90	0.03	1,912.00	1.52	18.99	0.07	77.22	0.92
3	1,841.77	1.43	82.36	0.07	79.35	0.29	44.52	0.53
	128,586.07	100.00	125,689.54	100.00	27,560.68	100.00	8,384.16	100.00

6-36      2012

			(%)
1	( )	91,992.87	73.19
2		1,759.23	1.40
3		1,759.23	1.40
4		1,285.84	1.02
5		203.14	0.16
		97,000.30	77.17

6-37 2013 6

					(%)
1		117,000.40	1		90.99
2		2,083.14	1		1.62
3		1,285.83	1		1.00
4		217.24	1		0.17
5		110.69	1		0.09
		120,697.30			93.87

2

906,130.90 815,975.40  
 1,405,305.72 1,302,526.72 69.87% 53.32%  
 68.13% 62.33%

1

900,917.00 811,643.49 929,729.36 827,102.94  
 99.42% 99.47% 66.16% 63.50%  
 69.47% 53.03% 45.07% 39.58% 2010  
 54,811.44 6.48%  
 2011 89,273.51 9.91%  
 2012  
 118,085.87 14.55%  
 2013 6  
 2013 1 3

6-38

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	%	%	%	%
	11,000.00	15,000.00	0.00	0.00
	337,223.87	241,404.67	3,250.00	6,500.00
	478,879.07	673,324.69	808,393.49	894,417.00
	827,102.94	929,729.36	811,643.49	900,917.00
	1.33	1.61	0.00	0.00
	31.10	25.97	0.40	0.72
	67.57	72.42	99.60	99.28
	100.00	100.00	100.00	100.00



2010-2011	2012	
458,290.34	32.61%	22.22%,
	2012 4	3
100,000	360,000	2013 6
	2012	0.06%
458,560.67	90,000	
2013 1 3		
6-39	2013 6	

2	240,000.00	3	2012 07 11	239,044.41	





62,803.84

CDM

2010 CDM 3,561.57

29.52%

2011 CDM 12,402.26

79.37% 2012 CDM 3,576.22 12.76%

2013 6 CDM 41

CDM 3

1,926.68 CDM

2

6-42

	2013 1-6		2012		2011		2010	
		(%)		(%)		(%)		(%)
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	11,016.69	3.67	17,295.60	3.91	13,427.77	3.20	14,025.33	3.60
	41,514.72	13.81	70,687.55	15.98	58,871.87	14.01	50,741.99	13.02
	52,531.42	17.48	87,983.15	19.89	72,299.64	17.21	64,767.32	16.62
	300,518.92	100.00	442,302.41	100.00	420,193.81	100.00	389,609.59	100.00

6-37

87,983.15

64,767.32 72,299.64

16.62% 17.21% 19.89%

2013 1-6 52,531.42 17.48%

3.60%

3.20% 3.91% 2010

4.00% 2013 1-6

11,016.69 3.67%

50,741.99 58,871.87

70,687.55 41,514.72 13.02% 14.01%

15.98% 13.81%

3

				44,140.34	67,956.07		
48,260.02	24,621.49						
					43,507.37		
63,829.97	47,263.39	23,854.84				98.57%	
93.93%	97.93%	96.89%	2013				

6-43

	2013 1-6		2012		2011		2010	
		%		%		%		%
	17.98	0.07	12.77	0.03	45.43	0.07	37.19	0.08
	17.98	0.07	12.77	0.03	45.43	0.07	37.19	0.08
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	924.99	1.92	3,628.19	5.33	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	23,854.84	96.89	47,263.39	97.93	63,830.97	93.81	43,507.37	98.57
	748.67	3.04	58.87	0.12	534.77	0.79	595.78	1.35
	24,621.49	100.00	48,260.02	100.00	68,039.36	100.00	44,140.34	100.00

6-44 2013

	5,434.56	9,718.10	0.00	15,152.66
	1,676.28	4,578.43	0.00	6,254.71
	1,460.75	0.00	131.58	1,592.33
	0.00	0.00	389.94	389.94
	0.00	0.00	465.20	465.20
	8,571.59	14,296.53	986.72	23,854.84

6-45

	2013 1-6		2012		2011		2010	
		%		%		%		%
	53.91	75.48	3,017.28	95.20	67.27	16.77	64.94	92.45
	53.91	75.48	3,017.28	95.20	67.27	16.77	64.94	92.45

	2013 1-6		2012		2011		2010	
		%		%		%		%
	0.00	0.00	49.00	1.55	225.00	56.11	5.30	7.55
	17.51	24.52	103.26	3.26	108.73	27.12	0.00	0.00
	71.42	100.00	3,169.54	100.00	401.00	100.00	70.24	100.00

6-46

	2013 1-6	2012	2011	2010
	241,285.90	180,751.44	190,696.61	159,350.96
	427,595.96	491,883.58	524,512.09	478,504.60
	186,310.06	311,132.13	333,815.48	319,153.64
	-142,296.70	-437,187.32	-330,099.38	-197,491.29
	17,233.67	82,768.12	50,994.93	38,175.78
	159,530.36	519,955.44	381,094.31	235,667.07
	-141,962.16	219,673.90	320,157.96	25,842.85
	438,419.91	1,501,776.83	1,264,502.55	710,228.70
	580,382.06	1,282,102.94	944,344.59	684,385.85
	-400.44	602.87	-470.15	-740.48
	-43,373.39	-36,159.11	180,285.04	-13,037.97
	238,569.26	274,728.37	64,058.98	77,096.95
	195,195.87	238,569.26	244,344.02	64,058.98

1

2010

2011      2012      2013

159,350.96      190,696.61      180,751.44      241,285.90

2010      ,      115,451.03

2.63      2009

5.22%  
 2013 241,285.90  
 2012 33.49%  
 2  
 2010-2012 -197,491.29  
 -330,099.38 -437,187.32 2010 , 2009  
 66.72% 2011-2012  
 67.15% 32.44%  
 2013 -142,296.70  
 3  
 2010-2012  
 25,842.85 320,157.96 219,673.90  
 2010 2009 95.44%  
 2011 ,  
 2010 294,315.11 11.39 2011  
 12 ,  
 2012 100,484.06  
 31.39% 2013  
 -141,962.16

6-47

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	0.70	0.93	0.71	0.63
	0.69	0.92	0.70	0.62
% ( )	67.88	68.57	62.54	64.70
	2.79	2.56	2.85	2.09

64.70% 62.54%

68.57% 67.88%

2011 2010

2014

2012

2013 6

67.88%

2010-2012

2.09 2.85 2.56

2012

29

2012

1.40 2.73

2013 6

2.79

6-48

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
/	1.66	2.52	3.13	3.86
/	30.70	52.58	69.92	84.28

2013

2010-2012

3.86 / 3.13 / 2.52 /

2010-2012

84.28

/ 69.92 / 52.58 /

2013



1

6-49

	2013 6		2012		2011		2010	
		(%)		(%)		(%)		(%)
	379,467.73	30.11	279,307.73	20.58	520,924.38	36.58	204,000.00	17.34
	53,677.33	4.26	148,229.14	10.92	91,639.84	6.43	71,852.22	6.11
	827,102.94	65.63	929,729.36	68.50	811,643.49	56.99	900,917.00	76.56
	1,260,247.00	100.00	1,357,266.23	100.00	1,424,207.71	100.00	1,176,769.22	100.00

2

6-50 2012

	279,307.73	72,511.81	673,324.69	1,025,144.23	75.53
	0.00	0.00	15,000.00	15,000.00	1.11
	0.00	0.00	0.00	0.00	0.00
	0.00	75,717.33	241,404.67	317,122.00	23.36
	279,307.73	148,229.14	929,729.36	1,357,266.23	100.00

6-51 2013 6

					(%)
	199,467.73	53,677.33	478,879.07	732,024.13	58.09
	0.00	0.00	11,000.00	11,000.00	0.87
	0.00	0.00	0.00	0.00	0.00
	180,000.00	0.00	337,223.87	517,223.87	41.04
	379,467.73	53,677.33	827,102.94	1,260,248.00	100.00

3 2013 6

6-52 2013 6

					(%)
		70,000.00	2009-11-29	2021-11-28	(5.94%) 10%
		10,000.00	2009-11-12	2021-11-10	
		10,000.00	2009-01-22	2021-01-19	
		10,000.00	2009-02-01	2021-01-19	

					(%)
		22,000.00	2012-04-28	2026-04-27	5 10%
		12,600.00	2012-01-19	2026-01-18	
		10,000.00	2011-10-14	2026-10-13	
		10,000.00	2011-11-29	2026-10-26	
		10,000.00	2012-04-13	2026-04-12	
		10,000.00	2012-05-22	2026-05-21	
		20,000.00	2012-03-22	2021-03-21	7.05% 5%
		10,000.00	2012-04-06	2021-04-05	
		15,000.00	2009-10-23	2023-12-25	(5.94%) 10%
		10,000.00	2008-12-26	2023-12-25	
		18,000.00	2009-07-08	2017-06-30	5%
		10,000.00	2012-03-06	2015-03-05	
		10,000.00	2012-09-21	2015-09-20	
		7,000.00	2012-04-23	2015-04-22	
		6,000.00	2012-09-25	2015-09-24	
		5,000.00	2012-05-20	2027-05-17	10%
		5,000.00	2010-06-18	2024-06-17	(5.94%) 5%
		5,000.00	2010-11-05	2024-11-04	(6.14%) 5%
		30,000.00	2012-11-28	2021-11-27	5 10%
		20,000.00	2010-10-25	2022-10-25	(6.14%) 10%
		15,000.00	2013-04-23	2014-04-22	5%
		13,000.00	2013-04-02	2014-04-20	5.71%
		18,000.00	2008-10-17	2020-10-06	(7.83%) 10%
		10,000.00	2008-10-21	2020-10-06	
		5,000.00	2008-10-16	2020-10-06	
		10,000.00	2013-01-31	2027-01-01	
		4,000.00	2013-03-29	2027-01-01	5%
		56,500.00	2011-03-18	2015-12-28	
		35,000.00	2008-04-09	2019-04-08	(7.83%) 10%
		15,000.00	2012-11-13	2020-09-10	
		527,100.00			

1  
2

2012 36.00  
24.00 4.35% 12.00  
4.60% 2013 1 2013 9.00

2014

4.24% 2013 3

2013

9.00

4.02% 2013 5

10.00

5.86%

9.00

6-53

	(		
	40.00	2011-12-26	5
	60.00	2011-12-26	10
	80.00	2009-06-01	7
	70.00	2009-06-01	10
	35.00	2014-01-14	5

		(		
		15.00	2013-08-15	5
		15.00	2013-08-15	7
		30.00	2013-11-14	1
		10.00	2010-08-18	5
		10.00	2012-02-13	5
		10.00	2012-11-29	5
		17.00	2013-04-18	1
		14.00	2013-09-09	7
		4.00	2011-04-06	5
		6.00	2012-03-13	5
		5.00	2013-03-19	1
		20.00	2011-09-07	3
		10.00	2012-04-20	3
		10.00	2012-07-03	3
		10.00	2013-05-31	5
		10.00	2013-05-31	1
		5.00	2013-11-07	1
		10.00	2011-05-26	3
		8.00	2007-05-24	10
		19.00	2009-04-27	7
		20.00	2010-09-28	5
		8.00	2010-12-06	5
		20.00	2012-09-18	5
		15.00	2013-10-14	5
		20.00	2013-03-12	1
		10.00	2013-07-22	1
		26.00	2014-01-23	1
		15.00	2006-05-29	10
		15.00	2010-01-29	7
		16.00	2012-07-25	7
		4.00	2011-01-26	5
		4.00	2011-04-27	5
		15.00	2012-10-18	7
		10.00	2012-11-15	7
		10.00	2012-04-18	3
		4.00	2013-06-18	1
		7.00	2013-03-20	6
		4.00	2013-05-21	1
		6.00	2013-02-27	1
		10.00	2009-09-23	5
		11.00	2012-10-24	5

		(		
		11.00	2012-10-24	7
		1,656.00		

1

6-54


2

6-55

2012

	130.00	1.60	-	131.60

3

6-56

	2013	6	30	2012	12	31
	67.96%		68.66%	67.96%		68.66%

6-57

2013 6 30

					(%)	
1		38		257,940.00	100.00	
2			6	70,000.00	74.00	
3			29	-	87,428.00	100.00

					(%)	
4		15		32,577.00	100.00	
5				20,506.00	100.00	
6				7,487.64	100.00	
7	3	1801		50,000.00	100.00	
8		64		41,260.00	100.00	
9				7,300.00	100.00	
10				20,751.50	100.00	
11		201 202		7,800.00	100.00	
12				32,446.84	100.00	
13				12,922.00	100.00	
14		1	-	32,000.00	100.00	
15				12,000.00	100.00	
16				65,552.00	100.00	
				31,364.14	100.00	

---

					(%)	
22		188		500.00	100.00	
23				300.00	100.00	
24				500.00	100.00	

25


6-60

	2013		2012		2011		2010	
		%		%		%		%
	23,335.08	100.00	35,198.66	100.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	1,093.28	100.00	1,355.20	100.00
	23,335.08	100.00	35,198.66	100.00	1,093.28	100.00	1,355.20	100.00

6-61

	2013		2012	
		%		%
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	653.54	100.00	0.00	0.00
	653.54	100.00	0.00	0.00



	2013		2012	
		(%)		(%)
1	-“ 112.43	3.97	1,795.95	0.41
	194.57	6.87	973.83	0.22

ç 5A-“

6-68 2013 6 30

		(%)
	169,978.50	56.56
( )	49,146.80	16.35
	23,335.08	7.76
	14,395.00	4.79
	13,178.00	4.39
	270,033.38	89.85

2013 6 30

0

1

2013 6 30

521,811.86

6-69

	2013 6	2012	2011	2010
	521,811.86	508,742.80	349,543.30	257,780.40
	521,811.86	508,742.80	349,543.30	257,780.40

2

2013 6 30

6-70

	2013 6	2012	2011	2010
	866.48	308.40	597.00	98.10
	158.40	427.80	456.00	424.00
	611.60	1,330.20	1,368.00	1,438.10
	1,636.48	2,066.40	2,421.00	1,960.20

3

2013 6 30

9



2013

2013

“ ”

2012 12 11

AAA

2013 3 8

2013

2013 2 18

AAA

2013 6 19

AAA

2014 2 13

2014

2014

AAA

A-1

AAA

1

1

2

3

4

5

1

2

3

2

2014

A-1

1

2

3

1

2

3

A.

1

6

1

2

3

B.

9

2014

1

6

1

2

3

<http://www.chinamoney.com.cn>

<http://www.shclearing.com>

2013 6 30

589.38

121.12

468.26

7-1

2013 6

	987,000.00	291,600.00	695,400.00
	863,800.00	266,272.90	597,527.10
	666,500.00	256,300.00	410,200.00
	460,500.00	261,200.00	199,300.00
	396,000.00	149,000.00	247,000.00
	309,000.00	87,000.00	222,000.00
	270,000.00	20,000.00	250,000.00
	500,000.00	60,500.00	439,500.00
	4,452,800.00	1,391,872.90	3,060,927.10

7-2

1			24	3	2012 07 03	2015 07 02
2			12	5	2012 07 03	2017 07 02
3			9	1	2013 01 24	2014 01 24
4			9	1	2013 03 11	2014 03 11

7-3

1			10	3	2012 04 24	2015 04 23

2013



2013

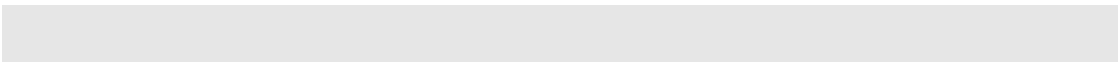
2013

2013

8-1 2013

	2012 12 31	2013 9 30		%	
	119,830.50	263,097.00	143,266.50	119.56	
	253.60	329.51	75.91	29.93	
	23,602.45	14,021.54	-9,580.91	-40.59	
	3,366.65	37,000.98	33,634.32	999.04	
	285.52	196.44	-89.07	-31.20	
	1,522.17	2,337.33	815.15	53.55	
	279,307.73	426,307.73	147,000.00	52.63	18
	23,257.56	86,650.37	63,392.81	272.57	
	134,953.41	211,085.18	76,131.77	56.41	





3

1 2014

2 2014

3

2014

4

2014

5

2010

2011

2012

6

1

2

3

4

5

6

7

10%

8

9

10

11

12

13

14

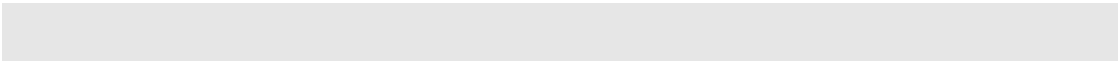
15

1 4 30

2 8 31

3 4 30 10 31

5



1

2

3

/

1

0.21

2

3

4

5

6



4

5

1

1

2

3

4

5

6

7

8

2

1

2

3

4

5

6

7

8

9

3



4

1  
2  
3

1  
2  
3  
4  
5  
6  
7  
8

5

1  
2  
3

1

2

6

010-64469676

010-64469665

100028

7088

0755-22699037 0755-83160814 021-20625866  
021-20625833

0755-83195125

518040

188

021-58781234-6763 8362

021-68870216

200120

28

C

17

010-88395758 010-88395974

010-88395658

100005

200

10F

010-65556640 010-65556620

010-65550861

100027

555 12

021-23297054 021-23297067

021-23297107

200023

A 42

0755-82852964

0755-82852971

518026

19

010-88085270 01088085954

010-88085135

100033

1928

4

021-20333662

021-50498839

213003

25

B

010-63639403 010-63639397

010-63639384

100033

28

10

010-57763888

010-57763777

100032

( )

9

608

010-67091601

010-67091596

200021

2

17

010-85679696-8834

010-85679228

100022

318

33-34

021-63326662

021-63326661

200010

2013 6 30



2014

2014

2010

2011

2012

2013

2014

1 118

6

010-64469676

010-64469665

7088

0755-83078077 0755-83160867

0755-83195142

518040

<http://www.chinamoney.com.cn>

<http://www.shclearing.com>

## H

2011 12 22			
	[2011]635		
		1.00	
1,032,200,000.00			
	103,220,000.00		1,135,420,000.00H
		1.67	00579.HK
	6,032,200,000.00 ,		
	4,190,393,844	69.47%	
	224,937,390	3.73%	
26,970,358		0.45%	16,078,408
	0.27%		65,750,000
	1.09%		219,200,000
3.63%		153,450,000	2.54%
	1,135,420,000	18.82%	
2011 12 31			603,220.00
	916,628.54		
878,853.51	37,775.03		
2012 1 13			12,947.60 H
	614,990.55		614,990.55
		2013 6 30	
		988,718.08	
	963,315.44	25,402.64	
2013 6 30			19,201.88
87,088.09		47,521.59	12.46



2012 2 28 2012  
2012 4 17 2012  
2012 6 13 [2012]766 36

1 2012  
2 36  
3 100  
4  
5 3 5  
3 20 5 16

6  
7

8

3 1

9 2012 7 3

10

3 2013 2015 7 3  
1

5 2013 2017 7 3  
1

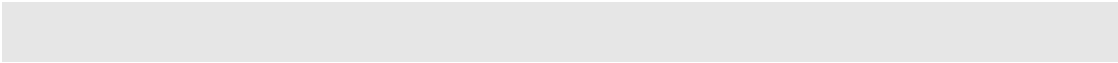
11 3 2015 7 3  
1

5            2017 7 3

1

12

			2010-2012
389,609.59	420,193.81	442,302.41	
	46,229.15	80,961.77	91,141.68
159,350.96	190,696.61	180,751.44	



	$\frac{1}{2} = \frac{-}{n} \times 100\%$ $\frac{2}{n} = \left[ \frac{-}{n} \right]^{1/(n-1)} - 1 \times 100\%$
	/p +
/	/ /2
	/
	/
/	/ /2
EBIT	+
EBITDA	EBIT+ +
	+
	/
	/
	/
	/
	I × q + = + + + + +
	+ /

Ñ Ú Û

---

$$\begin{array}{ccccccc} & = & & + & & & \\ \text{EBITDA} & = & & + & & + & + \\ & = & & & + & & \\ & & & = & & & + \\ & & & & = & & + \end{array}$$

(此页无正文，为《北京京能清洁能源电力股份有限公司 2014 年度第一期短期融资券募集说明书》盖章页)

北京京能清洁能源电力股份有限公司

二〇一四年三月十日

