



**北京能源集团有限责任公司**  
Beijing Energy Holding Co., Ltd.\*

(A joint stock company incorporated in the People's Republic of China with limited liability)



**Beijing Jingneng Clean Energy Co., Limited**  
北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

## JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

### ACCEPTANCE LEVEL OF THE H SHARE OFFER AND LAPSE OF THE H SHARE OFFER

Financial Adviser to BEH



Financial Adviser to the Company



**ACCEPTANCE LEVEL OF THE H SHARE OFFER**

A 4:00 , 1 r 2021, B r r ff r  
 r f 1,207,310,872 r r, r r r r  
 80.22% f r r f

**LAPSE OF THE H SHARE OFFER**

A C D , r ff r , r , r r  
 f r ff r ( , r r ) 4:00  
 , 1 r 2021 ( r r B , r C )  
 90% f r r ( **Acceptance**  
**Condition** ). A B r r r ff r  
 90% f r r 4:00 , 1 r 2021,  
 A C f

A f , C ( ), ( ), ( ) (f) 9 10  
 f C D f C ( )  
 r r , r ( r - r ) f r  
 r r r r r ff r ( ) (f ),  
 r f f r ff r r f r  
 C r r ) ( ) ( f f r  
 r f B A AC D C r f BA r ff r,  
 r f f r ff r r f r C)  
 f f f  
 r f r , r ff r 1 r 2021.

A r ff r , r r f r r r ff r  
 r ff r r r r r f r  
 r f r r ( ) / r  
 r f r r ( ) f r r f r  
 r r ff r r r r  
 r ff r r r r (10)  
 fr f ( , r f r 11 r 2021).

r , 31.1 f r C , r ff r r r r  
 r f r ff r, r r r  
 f 12 fr f r ( ) ff r  
 r ff r f r C ( r ff r r ff r  
 r r 30% r f r C ), r ( ) r f  
 C f ff r r r r r 26  
 f r C ff r, f

**INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES**

D 5,081,793,482  
 93.85% f  
 61.64% f  
 224,348,291 D 4.14%  
 2.72% f  
 92,654,249 D  
 1.71% f  
 D 1.12% f  
 16,035,322 D 0.30% f  
 0.19% f  
 471,612,800 16.67% f  
 5.72% f  
 B A AC  
 196,964,000 2.39% f  
 6.96% f  
 23.18% f  
 656,036,000  
 7.96% f  
 f 6,739,444,144 81.74% f

f B  
 ff r r , ( )  
 ff r r ,  
 ( )  
 ff r r , f  
 ff r r , f

**WITHDRAWAL OF LISTING**

D , f A C f  
 f f r ff r A f  
 r ff r , D r

C , f r C , r f D  
 65% fr 2005 2030 r f -f f r r  
 C r , 25%, r f r r f B B r f C r  
 f r r f r f r , f r , f r

B r r f r f r r  
**Beijing Energy Holding Co., Ltd.\***  
**JIANG Fan**  
 C , r

B r r f B r  
**Beijing Jingneng Clean Energy Co., Limited**  
**KANG Jian**  
 D , r , C , r , r

A f u , D r r f C u r  
r. r. C D , r. u r. C ;  
D r r f C u r r. r. u B ;  
- - - D r r f C u r r. r. r. C , r.  
r. D

D r r f C u r f r f r r f  
f r u u f r u u r r r r f r  
f r r r r f u u f r  
r f r r r r f u u u

A f u , r f r r f B f r ,  
r. r. u , r. r. u C , r.  
r. u

r r f B r f r f r r f f r u  
r u u f r u u r r r r f r f  
r r r r f u u u f

\* r f r